

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

**JUNE 30, 2004**

(Details may not add to totals)

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, JUNE 30, 2004**

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
<b>Marketable:</b>			
Bills.....	946,759	30	946,789
Notes.....	2,052,221	43	2,052,264
Bonds.....	555,923	141	556,064
Treasury Inflation-Protected Securities.....	200,391	0	200,391
<b>Total Marketable <sup>a</sup></b> .....	<b><u>3,755,294</u></b>	<b><u>215</u></b>	<b><u>3,755,508</u></b>
<b>Nonmarketable:</b>			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	6,431	0	6,431
R.E.A. Series.....	1	0	1
State and Local Government Series.....	161,474	0	161,474
United States Savings Securities.....	204,631	0	204,631
Government Account Series.....	56,514	3,055,210	3,111,724
Other.....	4,571	0	4,571
<b>Total Nonmarketable <sup>b</sup></b> .....	<b><u>463,617</u></b>	<b><u>3,055,210</u></b>	<b><u>3,518,827</u></b>
<b>Total Public Debt Outstanding</b> .....	<b>4,218,910</b>	<b>3,055,425</b>	<b>7,274,335</b>

**TABLE II -- STATUTORY DEBT LIMIT, JUNE 30, 2004**

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Debt Subject to Limit:</b>			
Public Debt Outstanding.....	4,218,910	3,055,425	7,274,335
<b>Less Amounts Not Subject to Limit:</b>			
Other Debt Not Subject to Limit.....	513	0	513
Unamortized Discount <sup>2</sup> .....	29,210	15,438	44,648
<b>Total Public Debt Subject to Limit</b> .....	<b><u>4,189,187</u></b>	<b><u>3,039,987</u></b>	<b><u>7,229,174</u></b>
<b>Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>3</sup> .....	147	0	147
<b>Total Public Debt Subject to Limit</b> .....	<b><u>4,189,334</u></b>	<b><u>3,039,987</u></b>	<b><u>7,229,320</u></b>
Statutory Debt Limit <sup>4</sup> .....			7,384,000
Balance of Statutory Debt Limit.....			154,680

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JUNE 30, 2004

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable:</b>						
Treasury Bills (Maturity Value): <sup>5 d</sup>						
CUSIP:	Yield:					
912795 QR5	0.995	01/02/04	07/01/04	07/01/04	20,662	72,646
	0.945	04/01/04			24,137	
	0.940	06/03/04			27,847	
QS3	1.020	01/08/04	07/08/04	07/08/04	21,785	72,076
	0.930	04/08/04			23,052	
	1.000	06/10/04			27,239	
QT1	0.950	01/15/04	07/15/04	07/15/04	21,989	61,977
	0.915	04/15/04			22,018	
	1.070	06/17/04			17,969	
QU8	0.950	01/22/04	07/22/04	07/22/04	22,017	56,505
	0.935	04/22/04			22,328	
	1.050	06/24/04			12,159	
QV6	0.955	01/29/04	07/29/04	07/29/04	21,938	45,467
	0.970	04/29/04			23,530	
QW4	1.000	02/05/04	08/05/04	08/05/04	23,054	47,827
	0.985	05/06/04			24,773	
QX2	0.990	02/12/04	08/12/04	08/12/04	22,997	47,862
	1.060	05/13/04			24,866	
QY0	0.975	02/19/04	08/19/04	08/19/04	23,189	47,948
	1.040	05/20/04			24,759	
QZ7	0.995	02/26/04	08/26/04	08/26/04	23,112	48,091
	1.050	05/27/04			24,979	
RA1	0.990	03/04/04	09/02/04	09/02/04	23,021	47,619
	1.130	06/03/04			24,597	
RB9	0.975	03/11/04	09/09/04	09/09/04	22,849	48,012
	1.230	06/10/04			25,164	
RC7	0.990	03/18/04	09/16/04	09/16/04	21,631	45,505
	1.390	06/17/04			23,874	
RD5	0.990	03/25/04	09/23/04	09/23/04	21,659	45,197
	1.315	06/24/04			23,538	
RE3	0.990	04/01/04	09/30/04	09/30/04	20,393	20,393
RF0	1.030	04/08/04	10/07/04	10/07/04	19,034	19,034
RG8	1.025	04/15/04	10/14/04	10/14/04	17,877	17,877
RH6	1.080	04/22/04	10/21/04	10/21/04	18,021	18,021
RJ2	1.165	04/29/04	10/28/04	10/28/04	19,319	19,319
RK9	1.175	05/06/04	11/04/04	11/04/04	20,554	20,554
RL7	1.340	05/13/04	11/12/04	11/12/04	20,533	20,533
RM5	1.335	05/20/04	11/18/04	11/18/04	20,740	20,740
RN3	1.375	05/27/04	11/26/04	11/26/04	20,632	20,632
RP8	1.400	06/03/04	12/02/04	12/02/04	20,769	20,769
RQ6	1.505	06/10/04	12/09/04	12/09/04	20,716	20,716
RR4	1.720	06/17/04	12/16/04	12/16/04	20,792	20,792
RS2	1.675	06/24/04	12/23/04	12/23/04	20,677	20,677
Total Unmatured Treasury Bills.....					946,789	946,789
Total Matured Treasury Bills.....					*	*
<b>Total Treasury Bills.....</b>					<b>946,789</b>	<b>946,789</b>
Treasury Notes: <sup>6 e</sup>						
CUSIP:	Series:	Interest Rate:				
912828 AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656
AM2	T	2-1/8	10/31/02	10/31/04	04/30-10/31	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871
AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203
912828 AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	08/15-02/15	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	08/31-02/29	35,332
AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211
AX8	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,295
912827 T85	B	6-1/2	05/15/95	05/15/05	11/15-05/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	11/15-05/15	28,562
912828 BB5	L	1-1/4	06/02/03	05/31/05	11/30-05/31	31,021
BC3	M	1-1/8	06/30/03	06/30/05	12/31-06/30	31,701
BE9	N	1-1/2	07/31/03	07/31/05	01/31-07/31	29,997
912827 U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
912828 BJ8	P	2	09/02/03	08/31/05	02/29-08/31	30,592
BL3	Q	1-5/8	09/30/03	09/30/05	03/31-09/30	31,539
BN9	R	1-5/8	10/31/03	10/31/05	04/30-10/31	32,368
912827 V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>						
CUSIP:	Series:	Interest Rate:				
912827 6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
912828 BS8	S	1-7/8	12/01/03	11/30/05	05/31-11/30	32,204
BU3	T	1-7/8	12/31/03	12/31/05	06/30-12/31	33,996
BX7	K	1-7/8	02/02/04	01/31/06	07/31-01/31	32,533
912827 W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
912828 CB4	L	1-5/8	03/01/04	02/28/06	08/31-02/28	34,002
912828 CDO	M	1-1/2	03/31/04	03/31/06	09/30-03/31	34,339
CF5	N	2-1/4	04/30/04	04/30/06	10/31-04/30	34,335
912827 X80	B	6-7/8	05/15/96	05/15/06	11/15-05/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	11/15-05/15	27,798
912828 AY6	G	2	05/15/03	05/15/06	11/15-05/15	22,392
CK4	P	2-1/2	06/01/04	05/31/06	11/30-05/31	31,308
CM0	Q	2-3/4	06/30/04	06/30/06	12/31-06/30	32,591
912827 Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
912828 BF6	H	2-3/8	08/15/03	08/15/06	02/15-08/15	27,909
912827 Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
912828 BP4	J	2-5/8	11/17/03	11/15/06	05/15-11/15	26,536
912827 2J0	B	6-1/4	02/18/97	02/15/07	08/15-02/15	13,104
912828 BY5	H	2-1/4	02/17/04	02/15/07	08/15-02/15	25,469
912827 2U5	C	6-5/8	05/15/97	05/15/07	11/15-05/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	11/15-05/15	24,351
CG3	J	3-1/8	05/17/04	05/15/07	11/15-05/15	27,564
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411
AN0	G	3	11/15/02	11/15/07	05/15-11/15	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	08/15-02/15	13,583
912828 AT7	E	3	02/18/03	02/15/08	08/15-02/15	27,489
912827 4F6	C	5-5/8	05/15/98	05/15/08	11/15-05/15	27,191
912828 AZ3	F	2-5/8	05/15/03	05/15/08	11/15-05/15	33,338
BG4	G	3-1/4	08/15/03	08/15/08	02/15-08/15	21,357
BK5	H	3-1/8	09/15/03	09/15/08	03/15-09/15	16,002
BM1	J	3-1/8	10/15/03	10/15/08	04/15-10/15	15,996
912827 4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
912828 BQ2	K	3-3/8	11/17/03	11/15/08	05/15-11/15	18,181
BT6	L	3-3/8	12/15/03	12/15/08	06/15-12/15	16,000
BV1	D	3-1/4	01/15/04	01/15/09	07/15-01/15	16,003
BZ2	E	3	02/17/04	02/15/09	08/15-02/15	17,434
CC2	F	2-5/8	03/15/04	03/15/09	09/15-03/15	16,001
CE8	G	3-1/8	04/15/04	04/15/09	10/15-04/15	16,003
912827 5G3	B	5-1/2	05/17/99	05/15/09	11/15-05/15	14,795
912828 CH1	H	3-7/8	05/17/04	05/15/09	11/15-05/15	18,060
CL2	J	4	06/15/04	06/15/09	12/15-06/15	15,005
912827 5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	08/15-02/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	08/15-02/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	08/15-02/15	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113
AU4	A	3-7/8	02/18/03	02/15/13	08/15-02/15	19,498
BA7	B	3-5/8	05/15/03	05/15/13	11/15-05/15	18,254
BH2	D	4-1/4	08/15/03	08/15/13	02/15-08/15	33,521
BR0	E	4-1/4	11/17/03	11/15/13	05/15-11/15	30,637
CA6	B	4	02/17/04	02/15/14	08/15-02/15	28,081
CJ7	C	4-3/4	05/17/04	05/15/14	11/15-05/15	27,303
Total Unmatured Treasury Notes.....						2,052,214
Total Matured Treasury Notes.....						50
<b>Total Treasury Notes.....</b>						<b>2,052,264</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds:</b>						
Treasury Bonds: <sup>6 e</sup>						
CUSIP:	Interest Rate:					
912810 DK1	13-3/4 <sup>7</sup>	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 <sup>7</sup>	11/15/79	11/15/09	05/15-11/15	4,201	4,201
			11/15/04 <sup>8</sup>			
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 <sup>7</sup>	02/15/80	02/15/10	08/15-02/15	2,647	2,315
			02/15/05 <sup>8</sup>			
CP1	10 <sup>7</sup>	05/15/80	05/15/10	11/15-05/15	2,987	2,987
			05/15/05 <sup>8</sup>			
DQ8	12	04/02/85	05/15/05	11/15-05/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 <sup>7</sup>	11/17/80	11/15/10	05/15-11/15	4,736	4,081
			11/15/05 <sup>8</sup>			
DU9	9-3/8	01/15/86	02/15/06	08/15-02/15	4,756	4,756
CV8	13-7/8 <sup>7</sup>	05/15/81	05/15/11	11/15-05/15	4,609	3,545
			05/15/06 <sup>8</sup>			
CY2	14 <sup>7</sup>	11/16/81	11/15/11	05/15-11/15	4,901	4,048
			11/15/06 <sup>8</sup>			
DB1	10-3/8 <sup>7</sup>	11/15/82	11/15/12	05/15-11/15	11,032	10,126
			11/15/07 <sup>8</sup>			
DF2	12 <sup>7</sup>	08/15/83	08/15/13	02/15-08/15	14,755	11,917
			08/15/08 <sup>8</sup>			
DJ4	13-1/4 <sup>7</sup>	05/15/84	05/15/14	11/15-05/15	5,007	4,481
			05/15/09 <sup>8</sup>			
DL9	12-1/2 <sup>7</sup>	08/15/84	08/15/14	02/15-08/15	5,128	4,388
			08/15/09 <sup>8</sup>			
DN5	11-3/4	11/15/84	11/15/14	05/15-11/15	6,006	5,015
			11/15/09 <sup>8</sup>			
DP0	11-1/4	02/15/85	02/15/15	08/15-02/15	12,668	10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	5,585
DV7	9-1/4	02/18/86	02/15/16	08/15-02/15	7,267	5,432
DW5	7-1/4	05/15/86	05/15/16	11/15-05/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	18,787
DY1	8-3/4	05/15/87	05/15/17	11/15-05/15	18,194	15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	10,968
EA2	9-1/8	05/16/88	05/15/18	11/15-05/15	8,709	6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	7,174
EC8	8-7/8	02/15/89	02/15/19	08/15-02/15	19,251	13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	18,941
EE4	8-1/2	02/15/90	02/15/20	08/15-02/15	10,229	9,476
EF1	8-3/4	05/15/90	05/15/20	11/15-05/15	10,159	7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	17,059
EH7	7-7/8	02/15/91	02/15/21	08/15-02/15	11,113	10,076
EJ3	8-1/8	05/15/91	05/15/21	11/15-05/15	11,959	10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	7,424
EP9	7-1/8	02/16/93	02/15/23	08/15-02/15	18,374	15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	22,659
ES3	7-1/2	08/15/94	11/15/24	11/15-05/15	11,470	9,604
ET1	7-5/8	02/15/95	02/15/25	08/15-02/15	11,725	9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	11,187
EW4	6	02/15/96	02/15/26	08/15-02/15	12,905	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	10,860
EZ7	6-5/8	02/18/97	02/15/27	08/15-02/15	10,456	9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	08/15-02/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	08/15-02/15	16,428	16,428
Total Unmatured Treasury Bonds.....					623,386	555,980
Total Matured Treasury Bonds.....					84	84
<b>Total Treasury Bonds.....</b>					<b>623,470</b>	<b>556,064</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Continued:</b>						
Treasury Inflation-Protected Securities <sup>6 e</sup>						
CUSIP: Series: Interest Rate:						
912827 2M3 A 3-3/8	02/06/97	01/15/07	07/15-01/15	15,758	2,939	18,697
3T7 A 3-5/8	01/15/98	01/15/08	07/15-01/15	16,812	2,750	19,561
4Y5 A 3-7/8	01/15/99	01/15/09	07/15-01/15	15,902	2,325	18,228
5W8 A 4-1/4	01/18/00	01/15/10	07/15-01/15	11,321	1,328	12,649
6R8 A 3-1/2	01/16/01	01/15/11	07/15-01/15	11,001	881	11,882
7J5 A 3-3/8	01/15/02	01/15/12	07/15-01/15	6,004	352	6,356
912828 AF7 C 3	07/15/02	07/15/12	01/15-07/15	23,018	1,047	24,065
BD1 C 1-7/8	07/15/03	07/15/13	01/15-07/15	20,008	470	20,479
BW9 A 2	01/15/04	01/15/14	07/15-01/15	21,002	364	21,366
912810 FD5 3-5/8	04/15/98	04/15/28	10/15-04/15	16,808	2,698	19,506
FH6 3-7/8	04/15/99	04/15/29	10/15-04/15	19,722	2,572	22,294
FQ6 3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	296	5,308
<b>Total Treasury Inflation-Protected Securities.....</b>				<b>182,369</b>	<b>18,022</b>	<b>200,391</b>
<b>Total Marketable.....</b>				<b>3,804,892</b>	<b>(49,384)</b>	<b>3,755,508</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Zero-coupon Treasury Bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury Bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury Bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury Bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury Bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury Bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>29,995</b>	<b>.....</b>	<b>29,995</b>
Foreign Series:						
Bills 07/08/04.....	01/08/04	07/08/04	07/08/04	100	.....	100
Bills 08/02/04.....	02/20/04	08/02/04	08/02/04	200	.....	200
Bills 08/02/04.....	02/20/04	08/02/04	08/02/04	350	.....	350
Zero-coupon Treasury Bond..... <sup>9</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... <sup>9</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>				<b>14,593</b>	<b>(8,162)</b>	<b>6,431</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	53	(52)	1
<b>Total R.E.A. Series.....</b>				<b>53</b>	<b>(52)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	235,289	(219,404)	15,885
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	403,837	(278,525)	125,312
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	47,964	(27,745)	20,220
Treasury Demand Deposit..... <sup>9</sup>	Various	.....	Daily	4,099	(4,041)	57
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	*
<b>Total State and Local Government Series.....</b>				<b>691,489</b>	<b>(530,015)</b>	<b>161,474</b>
United States Savings Securities:						
United States Savings Bonds: <sup>10 e</sup>						
Series E.....	Various	On demand	At redemption	100,111	(74,563)	25,548
Series EE..... <sup>11</sup>	Various	On demand	At redemption	249,751	(119,873)	129,878
Series E, EE, and I						
Unclassified.....	Various	On demand	At redemption	158	(486)	(328)
Series H.....	Various	On demand	Semiannually	3,658	(3,256)	403
Series HH.....	Various	On demand	Semiannually	20,571	(6,759)	13,812
Series H and HH Unclassified....	Various	On demand	Semiannually	45	*	45
Series I..... <sup>11</sup>	Various	On demand	At redemption	26,277	(1,617)	24,660
<b>Total United States Savings Bonds.....</b>				<b>400,571</b>	<b>(206,554)</b>	<b>194,018</b>
United States Individual Retirement Bonds..... <sup>12 e</sup>	Various	On demand	At redemption	83	(70)	13
United States Retirement Plan Bonds..... <sup>13</sup>	Various	On demand	At redemption	381	(333)	48
<b>Total Unmatured United States Savings Securities.....</b>				<b>401,035</b>	<b>(206,957)</b>	<b>194,078</b>
<b>Total Matured United States Savings Securities.....</b>				<b>10,552</b>	<b>.....</b>	<b>10,552</b>
<b>Total United States Savings Securities.....</b>				<b>411,587</b>	<b>(206,957)</b>	<b>204,631</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indian	384	(2)	382
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1	.....	1
Escrow Account, National Labor Relations Board.....	3	.....	3
Federal Ship Financing Escrow Fund, Maritime Administration.....	61	(29)	32
Gifts, Central Intelligence Agency.....	*	.....	*
Individual Indian Money, Bureau of Indian Affairs.....	15	.....	15
Kuukpik Alaska Escrow Fund.....	35	.....	35
Maritime Guaranteed Loan Escrow Fund.....	30	*	30
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	251	.....	251
Seized Assets Fund, Justice.....	543	.....	543
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Special Investment Account.....	805	.....	805
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	53,936	.....	53,936
Treasury Deposit Funds.....	22	.....	22
Unearned Copyright Fees, Library Of Congress.....	4	.....	4
USAO/ARTEMIS Settlement Account.....	75	.....	75
USAO/CDR-Enterprise Settlement Fund.....	377	.....	377
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2	.....	2
Government Account Series - Held By the Public.....	56,545	(31)	56,514
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,998	.....	1,998
Airport and Airway Trust Fund.....	11,132	.....	11,132
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,395	.....	1,395
Armed Forces Retirement Home Trust Fund.....	87	.....	87
Assessment Funds, Office of the Comptroller of the Currency.....	351	.....	351
Assets Forfeiture Fund, Justice.....	609	.....	609
Aviation Insurance Revolving Fund.....	308	.....	308
Bank Insurance Fund, The.....	33,336	(1,480)	31,856
Belize Escrow, Debt Reduction, Treasury.....	1	.....	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Preside Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	2	.....	2
.....	*	.....	*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	73	.....	73
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	24	.....	24
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	3	.....	3
Civil Service Retirement and Disability Fund, Office of Personnel Manag Claims Court Judges Retirement Fund.....	714,186	(100,920)	613,266
.....	12	.....	12
Coast Guard General Gift Fund.....	1	.....	1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9	.....	9
.....	4	.....	4
Contributions, American Battle Monuments Commission.....	21	.....	21
Court of Veterans Appeals Retirement Fund.....	9	.....	9
Defense Cooperation Account.....	*	.....	*
Department of Defense, Education Benefits Fund.....	969	.....	969
Department of Defense, Medicare Eligible Retiree Fund.....	35,296	.....	35,296
Department of Defense Military Retirement Fund.....	186,176	(5,000)	181,175
Department of the Air Force General Gift Fund.....	1	.....	1
Department of the Army General Gift Fund.....	3	.....	3
Department of the Navy General Gift Fund.....	2	.....	2
District of Columbia Judges Retirement Fund.....	93	.....	93
District of Columbia Pension Liability Trust Fund.....	1,798	.....	1,798
Eisenhower Exchange Fellowship Program Trust Fund.....	9	(1)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	12,021	(1,832)	10,189
Employees' Life Insurance Fund, Office of Personnel Management.....	27,766	.....	27,766
Endeavor Teacher Fellowship Trust Fund.....	1	.....	1
Energy Employees Occupational Illness Compensation Fund.....	24	.....	24
Environmental Improvement and Restoration Fund.....	954	.....	954
Environmental Policy and Conflict Resolution Act of 1998.....	1	.....	1
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,355	.....	10,355

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Expenses, Presidio Trust.....	141	(13)	128
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	10		10
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration .....	1,991		1,991
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	449	(6)	443
Federal Disability Insurance Trust Fund.....	186,973	(3,465)	183,508
Federal Hospital Insurance Trust Fund.....	273,543	(6,273)	267,270
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	6		6
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	2		2
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	*		*
FHA - Liquidating Account, Housing and Urban Development.....	22,328		22,328
Federal Old-Age and Survivors Insurance Trust Fund.....	1,452,040	(11,009)	1,441,031
Federal Supplemental District of Columbia Pension Fund.....	1,706		1,706
Federal Supplementary Medical Insurance Trust Fund.....	30,472	(4,440)	26,032
Foreign Service Retirement and Disability Fund.....	12,850		12,850
FSLIC Resolution Fund, The.....	2,955		2,955
General Post Fund, National Homes, Department of Veterans Affairs.....	57		57
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	*		*
Gifts and Donations, National Endowment of the Arts.....	1		1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,447		7,447
Harbor Maintenance Trust Fund.....	2,126		2,126
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55		55
Hazardous Substance Superfund.....	2,060		2,060
Highway Trust Fund.....	13,628		13,628
Host Nation Support for U.S. Relocation Activities Account.....	3		3
Inland Waterways Trust Fund.....	351		351
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	*	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	41	*	41
John C. Stennis Center for Public Service Training and Development.....	11	*	11
Judicial Officers Retirement Fund.....	187		187
Judicial Survivors Annuities Fund.....	438		438
Kennedy Center Revenue Bond Sinking Fund.....	7	*	7
Land Between the Lakes Trust Fund.....	4		4
Leaking Underground Storage Tank Trust Fund.....	2,195		2,195
Library of Congress Gift Fund.....	8		8
Library of Congress Trust Fund.....	37		37
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	8		8
Marketing Services, Agricultural Marketing Service.....	5		5
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	32		32
National Archives Trust Fund, National Archives and Records Administration.....	9		9
National Credit Union Share Insurance Fund.....	6,033		6,033
National Flood Insurance Fund, Federal Emergency Management Agency.....	656		656
National Gift Fund, National Archives and Records Administration.....	7		7
National Institutes of Health Conditional Gift Fund.....	*		*
National Institutes of Health Unconditional Gift Fund.....	17		17
National Security Education Trust Fund.....	20	*	20
National Service Life Insurance Fund, Department of Veterans Affairs.....	19,632	(8,424)	11,208
National Service Trust, Corporation for National and Community Service.....	341		341
Native American Institutions Endowment Fund.....	52		52
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	165		165
Nuclear Waste Disposal Fund, Department of Energy.....	32,810	(3,329)	29,482
Oil Spill Liability Trust Fund.....	839	(7)	831
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Open World Leadership Center Trust Fund.....	14		14
Operating Fund, National Credit Union Administration.....	57		57
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	21		21
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,758	(44)	3,714

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Panama Canal Commission Compensation Fund.....	77	.....	77
Panama Canal Commission Dissolution Fund.....	1	.....	1
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	819	*	819
Pension Benefit Guaranty Corporation.....	23,167	(10,560)	12,607
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	2	.....	2
Postal Service Fund.....	941	.....	941
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	40	.....	40
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	168	.....	168
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	155	.....	155
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	733	(309)	424
Relief and Rehabilitation, Longshoremens and Harbor Workers' Compensation Act, as amended, Department of Labor.....	29	.....	29
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	1	.....	1
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	11	.....	11
Reserve Mobilization Income Insurance Fund, Defense.....	3	.....	3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	.....	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	19	.....	19
Saving Association Insurance Fund, The.....	12,410	(660)	11,750
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13	.....	13
Seized Currency, United States Customs Service.....	347	.....	347
Senate Preservation Trust Fund.....	1	.....	1
Servicemen's Group Life Insurance Fund.....	*	.....	*
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,212	(442)	770
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	64	.....	64
Southern Nevada Public Land Management Act of 1998.....	802	.....	802
Tax Court Judges Survivors Annuity Fund.....	8	.....	8
Treasury Forfeiture Fund.....	122	.....	122
Tribal Special Fund, Office of the Special Trustee for American Indians.....	20	.....	20
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	8	.....	8
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education.....	65	*	65
Unemployment Trust Fund.....	45,310	(1,439)	43,871
United States Enrichment Corporation Fund.....	1,345	.....	1,345
United States Government Life Insurance Fund, Department of Veterans Affairs.....	90	(37)	52
United States Naval Academy General Gift Fund.....	7	.....	7
United States Trustee System Fund, Justice.....	245	.....	245
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	3,729	.....	3,729
Utah Reclamation Mitigation and Conservation Account, Interior.....	136	.....	136
Vaccine Injury Compensation Trust Fund.....	1,949	.....	1,949
Veterans Reopened Insurance Fund.....	759	(305)	454
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	2,984	(1,070)	1,914
Vietnam Claims Fund, Financial Management Service.....	*	.....	*
Voluntary Separation Incentive Fund, Defense.....	767	.....	767
War-Risk Insurance Revolving Fund, Maritime Administration.....	37	.....	37
Total Government Account Series - Intragovernmental Holdings.....	3,216,276	(161,066)	3,055,210
<b>Total Government Account Series.....</b>	<b>3,272,821</b>	<b>(161,097)</b>	<b>3,111,724</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	14	.....	258
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their redemption.....	15	.....	65
Silver Certificates (Act of June 24, 1967).....	16	.....	179
Other.....	.....	.....	11
Total Not Subject to the Statutory Debt Limit.....	.....	.....	513
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	c f	.....	4,006
United States Savings Stamps.....	.....	.....	45
Other.....	.....	.....	6
Total Subject to the Statutory Debt Limit.....	.....	.....	4,057
<b>Total Other Debt.....</b>	.....	.....	<b>4,571</b>
<b>Total Nonmarketable.....</b>	.....	.....	<b>3,518,827</b>
<b>Total Public Debt Outstanding.....</b>	.....	.....	<b>7,274,335</b>

(Millions of dollars)

Comparative by Breakdown	June 30, 2004	June 30, 2003	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000
Debt Held by the Public.....	4,218,910	3,816,831	3,924,090	3,553,180	3,339,310	3,439,322
Intragovernmental Holdings.....	3,055,425	2,853,290	2,859,141	2,675,056	2,468,153	2,234,857
<b>Total Public Debt Outstanding....</b>	<b>7,274,335</b>	<b>6,670,121</b>	<b>6,783,231</b>	<b>6,228,236</b>	<b>5,807,463</b>	<b>5,674,178</b>

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JUNE 30, 2004

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>11</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,604,824	3,696,982	270,400
DQ8	12	AD5	05/15/05	4,260,758	2,080,951	2,179,807	80,000
DR6	10-3/4	AG8	08/15/05	9,269,713	6,274,684	2,995,029	0
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,300,870	455,046	0
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,914,962	3,100,322	7,400
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	8,072,820	2,447,479	403,680
DS4	10-5/8	AC7	08/15/15	4,023,916	3,371,631	652,285	31,040
DT2	9-7/8	AE3	11/15/15	5,584,859	3,319,568	2,265,291	13,800
DV7	9-1/4	AF0	02/15/16	5,431,754	4,794,912	636,842	183,200
DW5	7-1/4	AH6	05/15/16	18,823,551	18,471,776	351,775	104,700
DX3	7-1/2	AK9	11/15/16	18,787,448	17,175,369	1,612,079	87,080
DY1	8-3/4	AL7	05/15/17	15,559,169	8,402,172	7,156,997	207,820
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,057,863	3,910,495	203,800
EA2	9-1/8	AN3	05/15/18	6,717,439	3,023,521	3,693,918	432,200
EB0	9	AP8	11/15/18	7,174,470	3,443,198	3,731,272	15,800
EC8	8-7/8	AQ6	02/15/19	13,090,498	7,613,187	5,477,311	368,800
ED6	8-1/8	AR4	08/15/19	18,940,932	17,396,242	1,544,690	408,040
EE4	8-1/2	AS2	02/15/20	9,476,268	6,114,285	3,361,983	91,800
EF1	8-3/4	AT0	05/15/20	7,582,183	3,329,516	4,252,667	269,480
EG9	8-3/4	AU7	08/15/20	17,059,306	9,490,914	7,568,392	595,060
EH7	7-7/8	AV5	02/15/21	10,075,573	8,210,989	1,864,584	425,000
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,227,361	5,839,427	457,360
EK0	8-1/8	AX1	08/15/21	9,506,382	7,006,507	2,499,875	754,800
EL8	8	AY9	11/15/21	30,632,194	14,992,522	15,639,672	2,130,375
EM6	7-1/4	AZ6	08/15/22	10,127,790	7,911,630	2,216,160	316,800
EN4	7-5/8	BA0	11/15/22	7,423,626	3,706,268	3,717,358	950,000
EP9	7-1/8	BB8	02/15/23	15,782,061	9,622,949	6,159,112	440,400
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,268,767	3,390,277	749,968
ES3	7-1/2	BD4	11/15/24	9,604,162	3,631,139	5,973,023	117,600
ET1	7-5/8	BE2	02/15/25	9,509,170	3,082,063	6,427,107	1,860,400
EV6	6-7/8	BF9	08/15/25	11,187,207	5,841,836	5,345,371	2,009,520
EW4	6	BG7	02/15/26	12,837,916	12,169,472	668,444	581,900
EX2	6-3/4	BH5	08/15/26	8,810,418	5,382,626	3,427,792	384,100
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,512,365	6,347,812	634,600
EZ7	6-5/8	BK8	02/15/27	9,521,971	4,505,827	5,016,144	489,200
FA1	6-3/8	BL6	08/15/27	9,196,756	5,380,067	3,816,689	317,800
FB9	6-1/8	BM4	11/15/27	22,021,339	8,408,385	13,612,954	1,020,800
FE3	5-1/2	BP7	08/15/28	11,776,201	10,616,391	1,159,810	476,600
FF0	5-1/4	BV4	11/15/28	10,947,052	9,694,728	1,252,324	223,600
FG8	5-1/4	BW2	02/15/29	11,350,341	10,424,745	925,596	103,600
FJ2	6-1/8	CG6	08/15/29	11,178,580	9,579,983	1,598,597	342,200
FM5	6-1/4	CH4	05/15/30	17,043,162	11,979,169	5,063,993	536,300
FP8	5-3/8	CK7	02/15/31	16,427,648	16,218,048	209,600	0
Total Treasury Bonds.....				499,889,485	336,627,102	163,262,383	19,097,023
Treasury Inflation-Protected Securities:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV8	01/15/07	18,696,517	18,696,517	0
3T7	A	3-5/8	CL9	01/15/08	19,561,415	19,445,058	116,357
4Y5	A	3-7/8	DN4	01/15/09	18,227,645	18,227,645	0
5W8	A	4-1/4	EK9	01/15/10	12,648,912	12,648,912	0
6R8	A	3-1/2	GA9	01/15/11	11,881,779	11,881,779	0
7J5	A	3-3/8	GT8	01/15/12	6,356,494	6,356,494	0
912828 AF7	C	3	HC4	07/15/12	24,064,776	24,064,776	0
BD1	C	1-7/8	JA6	07/15/13	20,478,514	20,478,514	0
BW9	A	2	JT5	01/15/14	21,365,939	21,365,939	0
912810 FD5		3-5/8	912803 BN2	04/15/28	19,506,429	19,500,618	5,811
FH6		3-7/8	CF8	04/15/29	22,294,320	22,151,385	142,935
FO6		3-3/8	CL5	04/15/32	5,308,157	5,308,157	0
Total Treasury Inflation-Protected Securities.....				200,390,900	200,125,797	265,103	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>1</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Notes:							
CUSIP:	Series:	Interest Rate:					
912828 AG5	Q	2-1/4	912820 HD2 07/31/04	33,250,010	33,243,610	6,400	0
912827 Q88	C	7-1/4	BK2 08/15/04	13,346,467	9,544,501	3,801,966	168,000
5M0	G	6	DZ7 08/15/04	18,089,806	17,211,406	878,400	0
912828 AK6	R	2-1/8	HG5 08/31/04	34,541,397	34,541,397	0	0
AL4	S	1-7/8	HH3 09/30/04	34,655,535	34,642,735	12,800	0
AM2	T	2-1/8	HJ9 10/31/04	32,439,549	32,434,749	4,800	0
912827 R87	D	7-7/8	BL0 11/15/04	14,373,760	14,287,226	86,534	0
SS7	H	5-7/8	EE3 11/15/04	32,658,145	32,576,545	81,600	0
912828 AQ3	U	2	HM2 11/30/04	32,871,320	32,871,320	0	0
AR1	V	1-3/4	HN0 12/31/04	33,203,363	33,203,363	0	0
AS9	G	1-5/8	HP5 01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2	BM8 02/15/05	13,834,754	12,662,887	1,171,867	23,600
912828 AV2	H	1-1/2	HS9 02/28/05	35,331,909	35,331,909	0	0
AW0	J	1-5/8	HT7 03/31/05	35,211,162	35,206,362	4,800	0
AX8	K	1-5/8	HJ4 04/30/05	34,295,459	34,295,459	0	0
912827 T85	B	6-1/2	BN6 05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4 05/15/05	28,562,370	28,158,740	403,630	5,500
912828 BB5	L	1-1/4	HY6 05/31/05	31,020,836	31,020,836	0	0
BC3	M	1-1/8	HZ3 06/30/05	31,701,455	31,701,455	0	0
BE9	N	1-1/2	JB4 07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6-1/2	BP1 08/15/05	15,002,580	15,002,180	400	0
912828 BJ8	P	2	JF5 08/31/05	30,582,178	30,582,178	0	0
BL3	Q	1-5/8	JH1 09/30/05	31,538,969	31,538,969	0	0
BN9	R	1-5/8	JK4 10/31/05	32,368,420	32,368,420	0	0
912827 V82	D	5-7/8	BQ9 11/15/05	15,209,920	14,089,181	1,120,739	21,000
6N7	F	5-3/4	FX0 11/15/05	28,062,797	27,291,397	771,400	0
912828 BS8	S	1-7/8	JP3 11/30/05	32,203,806	32,203,806	0	0
BU3	T	1-7/8	JR9 12/31/05	33,996,270	33,996,270	0	0
BX7	K	1-7/8	JU2 01/31/06	32,533,188	32,533,188	0	0
912827 W81	A	5-5/8	BR7 02/15/06	15,513,587	15,508,467	5,120	0
912828 CB4	L	1-5/8	JY4 02/28/06	34,001,950	34,001,950	0	0
CD0	M	1-1/2	KA4 03/31/06	34,338,606	34,338,606	0	0
CF5	N	2-1/4	KC0 04/30/06	34,334,801	34,334,801	0	0
912827 X80	B	6-7/8	BS5 05/15/06	16,015,475	14,947,830	1,067,645	29,760
6X5	E	4-5/8	GG6 05/15/06	27,797,852	27,797,852	0	0
912828 AY6	G	2	HV2 05/15/06	22,391,759	22,391,759	0	0
CK4	P	2-1/2	KG1 05/31/06	31,307,947	31,307,947	0	0
CM0	Q	2-3/4	KJ5 06/30/06	32,591,000	32,591,000	0	0
912827 Y55	C	7	BT3 07/15/06	22,740,446	22,513,446	227,000	0
912828 BF6	H	2-3/8	JC2 08/15/06	27,909,346	27,831,046	78,300	0
912827 Z62	D	6-1/2	BU0 10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2	GQ4 11/15/06	35,380,129	34,683,566	696,563	9,600
912828 BP4	J	2-5/8	IL2 11/15/06	26,535,905	26,535,625	280	0
912827 J0	B	6-1/4	BW6 02/15/07	13,103,678	12,811,974	291,704	2,600
912828 BY5	H	2-1/4	JV0 02/15/07	25,469,287	25,469,287	0	0
912827 ZU5	C	6-5/8	BX4 05/15/07	13,958,186	12,978,261	979,925	46,200
912828 AC4	E	4-3/8	GZ4 05/15/07	24,351,431	24,351,431	0	0
CG3	J	3-1/8	KD8 05/15/07	27,564,268	27,564,268	0	0
912827 3E0	D	6-1/8	CA3 08/15/07	25,636,803	24,277,652	1,359,151	62,400
912828 AH3	F	3-1/4	HE0 08/15/07	25,410,844	25,409,344	1,500	0
AN0	G	3	HK6 11/15/07	23,311,319	23,109,539	201,780	50,200
912827 3X8	B	5-1/2	CQ8 02/15/08	13,583,412	13,302,015	281,397	46,000
912828 AT7	E	3	HQ3 02/15/08	27,489,260	27,486,460	2,800	0
912827 4F6	C	5-5/8	CY1 05/15/08	27,190,961	26,978,194	212,767	26,000
912828 AZ3	F	2-5/8	HW0 05/15/08	33,338,446	33,338,446	0	0
BG4	G	3-1/4	JD0 08/15/08	21,357,474	21,348,174	9,300	1,600
BK5	H	3-1/8	JG3 09/15/08	16,002,177	15,990,977	11,200	0
BM1	J	3-1/8	JJ7 10/15/08	15,995,702	15,995,702	0	0
912827 4V1	D	4-3/4	DK0 11/15/08	25,083,125	24,829,820	253,305	2,600
912828 BQ2	K	3-3/8	JM0 11/15/08	18,181,033	18,181,033	0	0
BT6	L	3-3/8	JQ1 12/15/08	16,000,028	16,000,028	0	0
BV1	D	3-1/4	JS7 01/15/09	16,002,546	16,002,546	0	0
BZ2	E	3	JW8 02/15/09	17,433,763	17,433,763	0	0
CC2	F	2-5/8	JZ1 03/15/09	16,001,063	16,001,063	0	0
CE8	G	3-1/8	KB2 04/15/09	16,002,805	16,002,805	0	0
912827 5G3	B	5-1/2	DV6 05/15/09	14,794,790	14,738,450	56,340	2,000
912828 CH1	H	3-7/8	KE6 05/15/09	18,059,937	18,059,937	0	0
CL2	J	4	KH9 06/15/09	15,004,754	15,004,754	0	0
912827 5N8	C	6	EA1 08/15/09	27,399,894	26,820,051	579,843	7,000
5Z1	B	6-1/2	EM5 02/15/10	23,355,709	23,348,789	6,920	400
6J6	C	5-3/4	FT9 08/15/10	22,437,594	22,436,074	1,520	0
6T4	B	5	GC5 02/15/11	23,436,329	23,405,509	30,820	0
7B2	C	5	GL5 08/15/11	26,635,316	26,413,576	221,740	1,000
7L0	B	4-7/8	GV3 02/15/12	24,779,838	24,767,438	12,400	0
912828 AJ9	D	4-3/8	HF7 08/15/12	19,647,976	19,634,776	13,200	320
AP5	E	4	HL4 11/15/12	18,112,742	18,112,542	200	0
AJ4	A	3-7/8	HR1 02/15/13	19,498,396	19,493,756	4,640	0
BA7	B	3-5/8	HX8 05/15/13	18,253,553	18,247,153	6,400	0
BH2	D	4-1/4	JE8 08/15/13	33,521,123	33,497,923	23,200	0
BR0	E	4-1/4	JN8 11/15/13	30,636,844	30,636,844	0	0
CA6	B	4	JX6 02/15/14	28,081,066	28,081,066	0	0
CJ7	C	4-3/4	KF3 05/15/14	27,302,982	27,302,982	0	0
Total Treasury Notes.....				2,052,214,011	2,037,167,315	15,046,696	505,780
Grand Total.....				2,752,494,396	2,573,920,214	178,574,182	19,602,803

\* Less than \$500 thousand.

<sup>1</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>2</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>3</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>4</sup> Pursuant to 31 U.S.C. 3101(b). By Act of May 27, 2003, Public Law 108-24, the Statutory Debt Limit was permanently increased to \$7,384,000 million.

<sup>5</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

<sup>6</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>7</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>8</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>9</sup> Redeemable on demand.

<sup>10</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>11</sup> The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

<sup>12</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>13</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>14</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>15</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>17</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

May 2004	Fiscal Year 2004 to Date	Fiscal Year 2003
\$72,913.01	\$505,025.99	\$1,277,423.40

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$946,789 million, long-term debt (greater than 1 year) of \$2,808,585 million and matured debt of \$135 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$164,077 million, long-term debt (greater than 1 year) of \$3,344,198 million and matured debt of \$10,552 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.